

# Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

## OSYKA CORPORATION

3680 Wilshire Blvd., Ste. P04 #1136, Los Angeles, CA 90010

---

(800) 991-8697

(213) 699-3733

www.osykagold.com

info@osykagold.com

1041

### **Quarterly Report** **For the Period Ending: 03/31/2020** (the "Reporting Period")

As of June 14, 2020, the number of shares outstanding of our Common Stock was:

314,161,187

As of March 31, 2020, the number of shares outstanding of our Common Stock was:

314,161,187

As of December 31, 2019, the number of shares outstanding of our Common Stock was:

314,161,187

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

---

<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes:  No:

**1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities and the dates of the name changes.

Osyka Corporation 3/29/2010 – present  
Vana Blue, Inc. 1/18/2008 – 3/29/2010  
Employer, Inc. 2/16/2007 – 1/18/2008  
Crosspoint Group, Inc. 8/04/2005 – 2/16/2007  
RX Technology Holdings, Inc. 02/2000 – 8/04/2005  
Valley Excavating & Trucking, Inc. – 9/26/1997 – 02/2000

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable)  
Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

September 26, 1997 – Nevada - Active

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

\_\_\_\_\_

**2) Security Information**

Trading symbol:	<u>OSKA</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>688763101</u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>599,000,000</u>	as of date: <u>3/31/2020</u>
Total shares outstanding:	<u>314,161,187</u>	as of date: <u>3/31/2020</u>
Number of shares in the Public Float <sup>2</sup> :	<u>23,805,164</u>	as of date: <u>3/31/2020</u>
Total number of shareholders of record:	<u>296</u>	as of date: <u>3/31/2020</u>

*All additional class(es) of publicly traded securities (if any):*

Trading symbol:	<u>None</u>	
Exact title and class of securities outstanding:	<u>Series A Preferred Stock</u>	
CUSIP:	<u>None</u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>1,000</u>	as of date: <u>3/31/2020</u>
Total shares outstanding:	<u>1,000</u>	as of date: <u>3/31/2020</u>

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Transfer Agent

Name: Pacific Stock Transfer  
 Phone: (800) 785-7782  
 Email: info@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

There have been no Corporate Actions within the past 12 months

**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date <u>01/01/2018</u>									
Common: <u>314,161,187</u> Preferred: <u>0</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>12/07/2018</u>	<u>New issuance</u>	<u>1,000</u>	<u>Series A Preferred</u>	<u>3.935</u>	<u>no</u>	<u>Middle Verde Development Co., LLC</u>	<u>Reinstatement of corporation with Nevada Secretary of</u>	<u>restricted</u>	<u>4a2</u>

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.



							State (NVSOS)		
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:									
Ending Balance:									
Date <u>03/31/2020</u>									
Common: <u>314,161,187</u>									
Preferred: <u>1,000</u>									

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2019, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2017 through September 30, 2019 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

Middle Verde Development Co. is controlled by Barbara McIntyre Bauman, the Company's CEO and her husband Frederick C. Bauman, General Counsel of the company.

Value of shares is the \$3,935 purchase price divided by the number of shares (1,000) of Series A Preferred Stock purchased.

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities..

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>12/31/2018</u>	<u>3,450</u>	<u>3,000</u>	<u>-450-</u>	<u>demand</u>	<u>None</u>	<u>Middle Verde Development CO., LLC</u>	<u>Fund operating expenses</u>
<u>12/31/2019</u>	<u>8,187</u>	<u>7,949</u>	<u>238</u>	<u>demand</u>	<u>None</u>	<u>Middle Verde Development CO., LLC</u>	<u>Fund operating expenses</u>
<u>03/31/2020</u>	<u>2,025</u>	<u>2,025</u>	<u>-0-</u>	<u>demand</u>	<u>None</u>	<u>Middle Verde Development Co., LLC</u>	<u>Fund operating expenses</u>
_____	_____	_____	_____	_____	_____	_____	_____



Use the space below to provide any additional details, including footnotes to the table above:

Middle Verde Development Co., LLC is controlled by Barbara McIntyre Bauman, the Company's CEO, and her husband Frederick C. Bauman, General Counsel of the company. All notes were issued under an unsecured line of credit and bear interest of 12% per annum (1% per month).

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: **Frederick C. Bauman**  
Title: **General Counsel**  
Relationship to Issuer: **Control Person**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;  
D. Statement of income;  
E. Statement of cash flows;  
F. Statement of Changes in Shareholders' Equity  
G. Financial notes; and  
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

---

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

---

<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

OSYKA CORPORATION Financial  
Statements

For the 3 Months Ended March 31, ~~2020~~ and 2019



**OSYKA CORPORATION**  
**CONSOLIDATED BALANCE SHEETS**  
**MARCH 31, 2020 AND DECEMBER 31, 2019**

	<b>March 31,</b>	<b>December 31,</b>
	<b>2020</b>	<b>2019</b>
<b><u>ASSETS</u></b>		
<b>Current Assets:</b>		
Cash	-	-
Prepaid expenses	-	-
Total current assets	-	-
<b>Property and Equipment:</b>		
Oil and Gas Properties	1,640,448	1,640,448
Less accumulated depreciation	(1,525,700)	(1,485,550)
Mining claims	625,000	500,000
Total Assets	<u>739,748</u>	<u>654,898</u>
<b><u>LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)</u></b>		
<b>Current Liabilities:</b>		
Accounts payable	84,752	83,548
Series B preferred stock payable	625,000	500,000
Total Current Liabilities	<u>709,752</u>	<u>583,548</u>
<b>Long-Term Liabilities</b>		
Due to affiliate (Middle Verde Development Co., LLC)	13,662	11,309
Total Long-Term Liabilities	13,662	11,309
Total Liabilities	<u>723,414</u>	<u>594,857</u>
<b>Shareholders' Equity (Deficit):</b>		
Preferred stock - authorized, 1,000,000 and 1,000,000 Shares, respectively, of \$.001 par value; issued and outstanding, 1,000 and -0-, respectively	1	1
Common stock – authorized, 599,000,000 shares and 599,000,000 Shares, respectively of \$.001 par value; issued and outstanding 314,161,187 and 314,161,187, respectively	314,161	314,161
Additional paid in capital	2,107,121	2,107,121
Accumulated Earnings	(2,404,949)	(2,361,242)
Stockholders' Equity (Deficit)	<u>16,334</u>	<u>60,041</u>
Total Liabilities and Shareholders' Equity	<u>739,748</u>	<u>654,898</u>

These accompanying notes are an integral part of these financial statements

**OSYKA CORPORATION**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**  
**FOR THE 3 MONTHS ENDED MARCH 31, 2020 AND 2019**

	<b>For the 3 mos ended March 31,</b>	
	<b>2020</b>	<b>2019</b>
<b>Expenses:</b>		
General and Administrative Expenses	\$ 583	\$ 2,970
Exploration expense	170	-
Land Payments	1,689	56
Operating loss	(2,442)	(3,026)
Total income (loss) from operations	<u>(2,442)</u>	<u>(3,026)</u>
<b>Other (Income) Expenses:</b>		
Gain on debt / accounts payable extinguishment	\$ -	\$ -
Depreciation, Depletion and Amortization	40,150	40,150
Interest Expense	1,115	877
<b>Net Income (Loss) before Taxes</b>	<u>(43,707)</u>	<u>(44,053)</u>
Income tax	<u>-</u>	<u>-</u>
<b>Net Income (Loss)</b>	<u>(43,707)</u>	<u>(44,053)</u>
<b>Weighted average number of common shares outstanding</b>	<u>314,161,187</u>	<u>314,161,187</u>
Gain (loss) per share, basic and diluted	\$ (0.00)	\$ (0.00)

These accompanying notes are an integral part of these financial statements



**OSYKA CORPORATION**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE 3 MONTHS ENDED MARCH 31, 2020 AND 2019**

	<b>2020</b>	<b>2019</b>
<b>CASH FLOWS FROM OPERATIONS:</b>		
Net income (loss) for the period	\$ (43,707)	\$ (44,053)
Adjustments required to reconcile net loss to net cash consumed by operating activities:		
Changes in assets and liabilities:		
Gain on settlement of notes / accounts payable	-	-
Depreciation, Depletion and Amortization	40,150	40,150
Increase (decrease) in notes payable	-	-
Increase (decrease) in accounts payable	1,204	1,204
Increase (decrease) in due to affiliate	2,353	2,699
Decrease (increase) in prepaid assets	-	-
Noncash liability assumption	-	-
Other non-cash adjustments	-	-
<b>Net Cash Provided (Used) in Operating Activities</b>	-	-
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>		
Sale of Preferred Stock to Affiliate	-	-
<b>Net Cash Provided (Used) by Financing Activities</b>	-	-
Cash balance, beginning of period	-	-
Cash balance, end of period	\$ -	\$ -

The accompanying notes are an integral part of these financial statements.

**OSYKA CORPORATION**  
**Consolidated Statements of Changes in Stockholders' Equity**  
**FOR THE 3 MONTHS ENDED March 31, 2020 AND 2019**

	Common Shares	Pfd Shares	Par value	Additional paid in Capital	Accumulated Deficit	Stockholders' equity/ (deficit)
Balance, 12/31/2017	314,161,187	-	\$ 314,161	\$ 2,103,187	\$ (2,016,832)	\$ (400,516 )
Series A Pfd issuance 03/2018	-	1,000	1	3,934	-	3,935
Net profit	-	-	-	-	(170,684)	(170,684)
Balance, 12/31/2018	314,161,187	1,000	\$ 314,162	\$ 2,107,121	\$ (2,187,516)	\$ 233,767
Net profit	-	-	-	-	(173,726)	(173,726 )
Balance, 12/31/2019	314,161,187	1,000	\$ 314,162	\$ 2,107,121	\$ (2,361,242 )	\$ 60,041
Net profit	-	-	-	-	(43,707)	(43,707)
Balance	314,161,187	1,000	\$ 314,162	\$ 2,107,121	\$ (2,404,949)	16,334

The accompanying notes are an integral part of these consolidated financial statements



**OSYKA  
CORPORATION  
NOTES TO  
FINANCIAL  
STATEMENTS  
March 31,  
2020 and  
2019  
(Unaudited)**

**NOTE 1 - ORGANIZATION AND OPERATIONS**

Osyka Corporation was incorporated in the State of Nevada on September 26, 1997. For years, it has engaged in oil and gas exploration, development and production, primarily in Mississippi, Louisiana and Texas. Following appointment of new management in 2018, the company has engaged in gold exploration in California.

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

*Basis of presentation*

The Company's financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GMP"). The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Management further acknowledges that it is solely responsible for adopting sound accounting practices, establishing and maintaining a system of internal accounting control and preventing and detecting fraud. The Company's system of internal accounting control is designed to assure, among other items, that 1) recorded transactions are valid; 2) valid transactions are recorded; and transactions are recorded in the proper period in a timely manner to produce financial statements which present fairly the financial condition, results of operations and cash flows of the Company for the respective periods being presented.

*Use of estimates*

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported period.

The Company's significant estimates include income taxes provision and valuation allowance of deferred tax assets; the fair value of financial instruments; the carrying value and recoverability of long-lived assets, including the values assigned to an estimated useful lives of computer equipment; and the assumption that the Company will continue as a going concern. Those significant accounting estimates or assumptions bear the risk of change due to the fact that there are uncertainties attached to those estimates or assumptions, and certain estimates or assumptions are difficult to measure or value. Management bases its estimates on historical experience and on various assumptions that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities that are not readily apparent from other sources.

Management regularly reviews its estimates utilizing currently available information, changes in facts and circumstances, historical experience and reasonable assumptions. After such reviews, and if deemed appropriate, those estimates are adjusted accordingly. Actual results could differ from those estimates.

#### Carrying value, recoverability and impairment of long-lived assets

The Company has adopted paragraph 360-10-35-17 of the FASB Accounting Standards Codification for its long-lived assets. The Company's long-lived assets, which include computer equipment are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable.

The Company assesses the recoverability of its long-lived assets by comparing the projected undiscounted net cash flows associated with the related long-lived asset or group of long-lived assets over their remaining estimated useful lives against their respective carrying amounts. Impairment, if any, is based on the excess of the carrying amount over the fair value of those assets. Fair value is generally determined using the asset's expected future discounted cash flows or market value, if readily determinable. If long-lived assets are determined to be recoverable, but the newly determined remaining estimated useful lives are shorter than originally estimated, the net book values of the long-lived assets are depreciated over the newly determined remaining estimated useful lives.

The Company considers the following to be some examples of important indicators that may trigger an impairment review: (i) significant under-performance or losses of assets relative to expected historical or projected future operating results; (ii) significant changes in the manner or use of assets or in the Company's overall strategy with respect to the manner or use of the acquired assets or changes in the Company's overall business strategy; (iii) significant negative industry or economic trends; (iv) increased competitive pressures; (v) a significant decline in the Company's stock price for a sustained period of time; and (vi) regulatory changes. The Company evaluates acquired assets for potential impairment indicators at least annually and more frequently upon the occurrence of such events.

The impairment charges, if any, is included in operating expenses in the accompanying consolidated statements of operations.

#### Cash equivalents



The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents.

Related parties

The Company follows subtopic 850-10 of the FASB Accounting Standards Codification for the identification of related parties and disclosure of related party transactions.

Pursuant to Section 850-10-20 the Related parties include a) affiliates of the Company; b) Entities for which investments in their equity securities would be required, absent the election of the fair value option under the Fair Value Option Subsection of Section 825-10-15, to be accounted for by the equity method by the investing entity; c) trusts for the benefit of employees, such as pension and profit-sharing trusts that are managed by or under the trusteeship of management; d) principal owners of the Company; e) management of the Company; f) other parties with which the Company may deal if one party controls or can significantly influence the management or operating policies of the other to an extent that one of the transacting parties might be prevented from fully pursuing its own separate interests; and g) Other parties that can significantly influence the management or operating policies of the transacting parties or that have an ownership interest in one of the transacting parties and can significantly influence the other to an extent that one or more of the transacting parties might be prevented from fully pursuing its own separate interests.

The financial statements shall include disclosures of material related party transactions, other than compensation arrangements, expense allowances, and other similar items in the ordinary course of business. However, disclosure of transactions that are eliminated in the preparation of consolidated or combined financial statements is not required in those statements. The disclosures shall include: a. the nature of the relationship(s) involved description of the transactions, including transactions to which no amounts or nominal amounts were ascribed, for each of the periods for which income statements are presented, and such other information deemed necessary to an understanding of the effects of the transactions on the financial statements; c. the dollar amounts of transactions for each of the periods for which income statements are presented and the effects of any change in the method of establishing the terms from that used in the preceding period; amounts due from or to related parties as of the date of each balance sheet presented and, if not otherwise apparent, the terms and manner of settlement.

Commitments and contingencies

The Company follows subtopic 450-20 of the FASB Accounting Standards Codification to report accounting for contingencies. Certain conditions may exist as of the date the consolidated financial statements are issued, which may result in a loss to the Company but which will only be resolved when one or more future events occur or fail to occur. The Company assesses such contingent liabilities, and such assessment inherently involves an exercise of judgment. In assessing loss contingencies related to legal proceedings that are pending against the Company or unasserted claims that may result in such proceedings, the Company evaluates the perceived merits of any legal proceedings or unasserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability would be accrued in the Company's consolidated financial statements. If the assessment indicates that a potential material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, and an estimate of the range of possible losses, if determinable and material, would be disclosed.

Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case the guarantees would be disclosed. Management does not believe, based upon information available at this time, that these matters will have a material adverse effect on the Company's consolidated financial position, results of operations or cash flows. However, there is no assurance that such matters will not materially and adversely affect the Company's business, financial position, and results of operations or cash flows.

#### Revenue recognition

The Company follows paragraph 605-10-S99-1 of the FASB Accounting Standards Codification for revenue recognition. The Company will recognize revenue when it is realized or realizable and earned. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped or the services have been rendered to the customer, (iii) the sales price is fixed or determinable, and (iv) collectability is reasonably assured.

#### Income Tax Provisions

The Company follows Section 740-10-30 of the FASS Accounting Standards Codification, which requires recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been included in the financial statements or tax returns. Under this method, deferred tax assets and liabilities are based on the differences between the financial statement and tax bases of assets and liabilities using enacted tax rates in effect for the fiscal year in which the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the fiscal years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the Statements of Income and Comprehensive Income in the period that includes the enactment date.

The Company adopted section 740-10-25 of the FASB Accounting Standards Codification ("Section 740-10-25") with regards to uncertainty income taxes. Section 740-10-25 addresses the determination of whether tax benefits claimed or expected to be claimed on a tax return should be recorded in the financial statements. Under Section 740-10-25, the Company may recognize the tax benefit from an uncertain tax position only if it is more likely than not that the tax position will be sustained on examination by the taxing authorities, based on the technical merits of the position. The tax benefits recognized in the financial statements from such a position should be measured based on the largest benefit that has a greater than fifty percent (50%)



likelihood of being realized upon ultimate settlement. Section 740-10-25 also provides guidance on de-recognition, classification, interest and penalties on income taxes, accounting in interim periods and requires increased disclosures.

#### Net income (loss) per common share

Net income (loss) per common share is computed pursuant to section 260-10-45 of the FASS Accounting Standards Codification. Basic net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period. Diluted net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock and potentially outstanding shares of common stock during the period. The weighted average number of common shares outstanding and potentially outstanding common shares assumes that the Company incorporated as of the beginning of the first period presented.

There were no potentially dilutive shares outstanding at December 31, 2019 or 2018.

#### Cash flows reporting

The Company adopted paragraph 230-10-45-24 of the FASB Accounting Standards Codification for cash flows reporting, classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method ("Indirect method") as defined by paragraph 230-10-45-25 of the FASB Accounting Standards Codification to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments. The Company reports the reporting currency equivalent of foreign currency cash flows, using the current exchange rate at the time of the cash flows and the effect of exchange rate changes on cash held in foreign currencies is reported as a separate item in the reconciliation of beginning and ending balances of cash and cash equivalents and separately provides information about investing and financing activities not resulting in cash receipts or payments in the period pursuant to paragraph 830-230-45-1 of the FASS Accounting Standards Codification.

### **NOTE 3 - GOING CONCERN**

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates continuity of operations, realization of assets, and liquidation of liabilities in the normal course of business.

As reflected in the accompanying financial statements, the Company had an accumulated deficit at March 31, 2020 of \$2,404,949. This factor among others raises substantial doubt about the Company's ability to continue as a going concern.

While the Company is attempting to commence operations and generate revenues, the Company's cash position may not be significant enough to support the

Company's daily operations. Management intends to raise additional funds by way of a public or private offering. Management believes that the actions presently being taken to further implement its business plan and generate revenues provide the opportunity for the Company to continue as a going concern. While the Company believes in the viability of its strategy to generate revenues and in its ability to raise additional funds, there can be no assurances to that effect. The ability of the Company to continue as a going concern is dependent upon the Company's ability to further implement its business plan and generate revenues.

The financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

#### **NOTE 4 - STOCKHOLDERS' EQUITY (DEFICIT)**

##### Shares authorized

As of March 31, 2020 and 2019, the Company was authorized to issue 599,000,000 shares of common stock with a par value of \$0.001 per share.

As of March 31, 2020 and 2019, there were 314,161,187 shares of common stock issued and outstanding.

As of March 31, 2020 and 2019, the Company was authorized to issue 1,000,000 shares of preferred stock with a par value of \$0.001 per share.

As of March 31, 2020 and 2019, there were 1,000 and 1,000 shares of Series A preferred stock issued and outstanding, respectively.

Pursuant to an Option Agreement dated November 19, 2019, the Company is obligated to issue 500,000 shares of Series B Preferred Stock to six members of the project vendor. The Series B Preferred Stock Designation has not yet been filed with the Nevada Secretary of State (NVSOS). The obligation to issue these shares is carried on the 03/31/2020 balance sheet as a \$500,000 stock payable and the optioned mining claims are carried as a \$500,000 asset.

Pursuant to an Option Agreement dated January 21, 2020, the Company is obligated to issue 125,000,000 shares of Common Stock to the project vendor. At March 31, 2020, the Shares had not yet been issued. The obligation to issue these shares is carried on the 03/31/2020 balance sheet as a \$125,000 stock payable and the optioned mining claims are carried as a \$125,000 asset.

##### Shares Issued

During the quarters ended March 31, 2020 and 2019 the Company issued -0- shares of common stock and -0- shares of common stock, respectively.

During the quarters ended March 31, 2020 and 2019 the Company issued -0- shares and -0- shares of Series A Preferred Stock, respectively.

#### **NOTE 5 – ACCOUNTS PAYABLE**

At March 31, 2020 and March 31, 2019, accounts payable consisted of :

(a) \$2,085 and \$417, respectively, owing to Pacific Stock Transfer and

(b) \$82,667 and \$82,518 inclusive of accrued interest, respectively, owing on an unpaid default judgment against the Company entered December 3, 2013 in favor of Ron Lewis. *Lewis v. Osyka, District Court, Harris County, TX No. 2011-40653*.

Former management of the Company has informed present management that there may be additional payables. No additional accounts payable have been recorded on the balance sheet as prior management has provided no documentation as to the alleged payables, no claimants have communicated with present management and the accounts payable appear to be barred by the statute of limitations.

The September 10, 2010 financial statements of the Company contained a liability of \$192,294 for asset retirement obligations. This liability has not been included in the 03/31/2020 or 03/31/2019 balance sheets as, since, 2010, the Company has ceased production from its former wells and present management is aware of no claims for further plugging and abandonment of the former wells.

#### **NOTE 6 – SUBSEQUENT EVENTS**

Subsequent events were evaluated through June 14, 2020. It is the view of management that there are no material subsequent events.



## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

**Osyka Corporation** was incorporated in the State of Nevada on September 26, 1997. For years, it has engaged in oil and gas exploration, development and production, primarily in Mississippi, Louisiana and Texas. Following appointment of new management in 2018, the company has been engaged in gold exploration in California. The company's two present projects are located northwest of Randsburg in Kern County, California:

1. **Goler Gulch.** Located about 7 miles northwest of Randsburg, California, Goler Gulch was the location of the original gold discovery in 1893. The mining district is named after John Goler, who found gold nuggets while desperately looking for water in a gulch after leaving Death Valley. This became a famous "lost mine" throughout the Southwest. Goler Gulch has produced some very large nuggets, including a 1 ¼ pound nugget found in 1932. The company's property consists of two unpatented placer claims (40 acres) including wellsite. It is adjacent to Garlock Road and easily accessible. Plans are to start with dry-washing until the water well is brought online.

**Rand Placer.** Rand consists of four placer claims (80 acres) near Fiddler Wash, downhill from Randsburg. The property straddles the paved Redrock Randsburg Road, immediately west of the Bowstring group of placer claims. There are historical placer diggings throughout the claims. The company intends to start with dry-washing

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of such entity's business, contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

The Company has no subsidiaries.

### **Related Parties controlled by the Bauman Family**

The following companies, all of which are 100% owned, directly or indirectly, by Barbara McIntyre Bauman and Frederick C. Bauman, have had ongoing business dealings with the Company:

**Middle Verde Development Co., LLC** – the Company's lender under an unsecured line of credit. Middle Verde also owns 1,000 shares of the Company's Series A Preferred Stock, which confers voting control of the Company.

**Searchlight Exploration, LLC.** This company owns the Goler Gulch and Rand mining claims that have been optioned to the Company'.

The headquarters for all of the above companies is 6228 Dartle Street, Las Vegas, NV 89130; Mailing address: 6440 Sky Pointe Dr., Ste 140-149, Las Vegas, NV 89131. Phone: (702) 533-8372; (702) 533-8369 or (800) 991-8697.

- C. Describe the issuers' principal products or services, and their markets

In the event that the Company is able to open one or more of its mines and bring it into production, the likely product would be gold, for which there is a worldwide market.



## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company presently has no owned or leased facilities in the vicinity of its mining claims. The company may consider renting or buying facilities in the Randsburg, California area.

## 7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Barbara McIntyre Bauman</u>	<u>CEO, President, Secretary, Treasurer, Director/ more than 5% holder</u>	<u>6440 Sky Pointe Dr., Ste 140-149, Las Vegas, NV 89131</u>	<u>1,000</u> <u>1,000</u>	<u>Common</u> <u>Series A Preferred</u>	<u>Less than 1%</u> <u>100%</u>	<u>Includes shares owned by Frederick C. Bauman and Middle Verde Development Co., LLC</u>
<u>Frederick C. Bauman</u>	<u>General Counsel / more than 5% holder</u>	<u>6440 Sky Pointe Dr., Ste 140-149, Las Vegas, NV 89131</u>	<u>1,000</u> <u>1,000</u>	<u>Common</u> <u>Series A Preferred</u>	<u>Less than 1%</u> <u>100%</u>	<u>Includes shares owned by Barbara McIntyre Bauman and Middle Verde Development Co., LLC.</u>

<u>Michael F. Harness</u>	<u>Former CEO 5% shareholder</u>	<u>13526 Schumann Trails, Sugarland, TX 77478</u>	<u>54,088,172</u>	<u>Common</u>	<u>17.22%</u>	<u>_____</u>
<u>George J. Edwards</u>	<u>Former CFO 5% shareholder</u>	<u>20606 Shore Castle Ct, Katy, TX 77450</u>	<u>47,412,199</u>	<u>Common</u>	<u>15.09%</u>	<u>_____</u>
<u>John Billington</u>	<u>5% shareholder</u>	<u>5265 Curtis Road, Beasley, BC V0G 2G2 Canada</u>	<u>30,000,000</u>	<u>Common</u>	<u>9.55%</u>	<u>_____</u>
<u>Nicholas M. Webster</u>	<u>5% shareholder</u>	<u>5625 Curtis Road, Beasley, BC V0G 2G2 Canada</u>	<u>30,000,000</u>	<u>Common</u>	<u>9.55%</u>	
<u>Michael Austin</u>	<u>5% shareholder</u>	<u>2807 E. Fairmount Ave., Phoenix, AZ 85106</u>	<u>29,210,000</u>	<u>Common</u>	<u>9.30%</u>	
<u>Azimuth Investments LLC</u>	<u>5% shareholder</u>	<u>350 Tynebridge, Houston, TX 77024</u>	<u>28,529,916</u>	<u>Common</u>	<u>9.08%</u>	
<u>Tyrone Bird</u>	<u>5% shareholder</u>	<u>1507 Rustic Knolls Dr., Katy, TX 77450</u>	<u>28,048,000</u>	<u>Common</u>	<u>8.93%</u>	

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: None  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Accountant or Auditor

Name: None  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations

Name: None  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: None  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_



Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Barbara McIntyre Bauman certify that:

1. I have reviewed this Quarterly Report of Osyka Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 14, 2020 [Date]

/s/ Barbara McIntyre Bauman [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Barbara McIntyre Bauman certify that:

1. I have reviewed this Quarterly Report of Osyka Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 14, 2020 [Date]

/s/ Barbara McIntyre Bauman [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")