Year One Brokerage Projections

Financial Statements in U.S. Dollars

Cost of Goods Sold Beginning Inventory

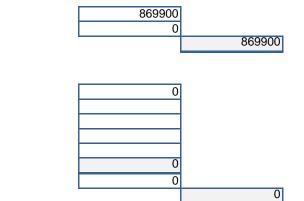
> Inventory Available Less: Ending Inventory

Revenue

Add:

Gross Sales Less: Sales Returns and Allowances Net Sales

> Purchases Freight-in Direct Labor Indirect Expenses



Gross Profit (Loss)

Cost of Goods Sold

Expenses

| Advertising | 15000 |
|-------------------------------|--------|
| Amortization | 0 |
| Bad Debts | 0 |
| Bank Charges | 887 |
| Charitable Contributions | 7000 |
| Commissions - Royalties | 60893 |
| Contract Labor - sales agents | 23400 |
| Depreciation | 3000 |
| Dues and Subscriptions | 5543 |
| Employee Benefit Programs | 0 |
| Insurance | 7000 |
| Interest | 0 |
| Legal and Professional Fees | 2500 |
| Licenses and Fees | 0 |
| Miscellaneous | 14431 |
| Office Expense | 1130 |
| Payroll Taxes | 0 |
| Postage | 0 |
| Rent | 0 |
| Repairs and Maintenance | 0 |
| Supplies | 334 |
| Telephone | 4612 |
| Travel | 15000 |
| Utilities | 4230 |
| Vehicle Expenses | 23000 |
| Owner Salary | 160000 |
| Total Expenses | 347960 |
| Net Operating Income | 521940 |
| Other Income | |
| Gain (Loss) on Sale of Assets | |
| | |

Interest Income Total Other Income

Net Income (Loss)

0

869900

521940